IPO FACT SHEET

Nexchip Semiconductor (China) Limited （2249）

Issue Statistics

Offer Size: HK$6,485.0 – 6,982.2 million
Public Tranche: 21,616,700 shares
Placement Tranche: 194,550,300 shares
Cornerstone Tranche: Approx. 103.9 – 111.9 million shares
Price: HK$30.00 – 32.30
NAV per share (post IPO): HK$13.84 – 14.07
Historical PE: *90.82-91.18x*
Market Cap (post-IPO): HK$124,611 – 125,108 million
Open: 30 Jun 26
Close: 7 Jul 26, 12.00 noon
Trading: 10 Jul 26
Sponsors: China International Capital Corporation Hong Kong Securities Limited

Year ended 31 Dec	**Rmbm**	**yoy % chg**
Revenue		
FY24	9,119.6	+27.0
FY25	10,388.3	+13.9
Net profit		
FY24	482.2	+304.6
FY25	466.5	-3.3

Background

- Nexchip Semiconductor is a leading 12-inch pure-play wafer foundry positioned at a critical point in the global semiconductor value chain. The company provides foundry services to fabless, fab-lite and IDM companies, covering process nodes from 150nm to 40nm and having successfully developed a 28nm logic platform.
- According to Frost & Sullivan, the company ranked as the ninth-largest wafer foundry globally and the third-largest in Mainland China by revenue in 2025. From 2020 to 2025, it achieved the fastest capacity and revenue growth among the world's top ten wafer foundries.
- The company's technology platforms primarily serve DDICs, CMOS image sensors, PMICs, Logic ICs and MCUs, supporting applications in consumer electronics, automotive electronics, artificial intelligence, the Internet of Things and industrial control markets.
- In 2025, the company recorded revenue of RMB10,388.3 million and shipped 1,624.7 thousand 12-inch wafers. Supported by strong R&D capabilities, large-scale production capacity and a diversified customer base, it continues to strengthen its market position.

Use Of Proceeds

Application	HK$ in millions	As a dollar amount for each HK$$1.00 of the gross proceeds due to us from the Offering and the issuance of the New Cornerstone Shares (%)
For the development and optimisation of the 22nm technology platform	3,503.2	53.6
For AI-powered intelligent research, development and production initiatives	1,509.7	23.1
For establishing an R&D and sales centre in Hong Kong	869.2	13.3
For working capital and general corporate purposes	653.5	10.0
Gross proceeds	**6,535.6**	**100.0**

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