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IPO FACT SHEET

Shenzhen Camsense Technologies Co., Ltd. (6802)

Issue Statistics

Offer Size: HK$682.0 million
Public Tranche: 1,158,900 H Shares
Placement Tranche: 10,429,900 H Shares
Cornerstone Tranche: 1,869,200 H Shares (approx. HK$110.0 million, 16.13% of the Offer Shares)
Price: HK$58.85
NAV per share (post IPO): HK$10.65
Historical PE: *2,230.60x*
Market Cap (post-IPO): HK$5,683.4 million
Open: 22 Sep 26
Close: 25 Sep 26, 12.00 noon
Trading: 30 Sep 26
Sponsors: China International Capital Corporation Hong Kong Securities Limited, Guosen Securities (HK) Capital Company Limited

Year ended 31 Dec	Rmbm	yoy % chg
Revenue		
FY24	433.3	+30.5
FY25	613.5	+41.6
Net profit/(loss)		
FY24	(31.4)	-
FY25	2.2	-

Background

- Shenzhen Camsense Technologies develops spatial sensing products with a focus on robotic vacuums, supplying LiDAR and line laser sensing components to robotic vacuum makers. Cumulative shipments have exceeded 39 million units since inception; in 2025, shipments of LiDAR and of line laser sensors exceeded ten million and five million units respectively.
- According to CIC, it ranked first among China's robotic vacuum spatial sensing providers by 2025 revenue, at approximately RMB610 million and a market share of approximately 20.0%, and held approximately 1.2% of the global spatial sensing market by revenue in 2025.
- Products span triangulation LiDAR, dTOF LiDAR and line laser sensors. Triangulation LiDAR contributed 65.7% of 2025 revenue, line laser sensors 21.8% and dTOF LiDAR 10.6%, with robotic vacuum applications making up 99.5%. It supplies all five largest global robotic vacuum players, the largest customer and the five largest customers accounting for 29.0% and 80.4% of 2025 revenue.
- Revenue rose from RMB332.1 million in 2023 to RMB433.3 million in 2024 and RMB613.5 million in 2025, with gross margin at 21.5%, 16.3% and 16.5%. Net losses of RMB0.9 million and RMB31.4 million in 2023 and 2024, on R&D costs of RMB54.6 million and RMB76.7 million, turned into a net profit of RMB2.2 million in 2025; 1Q26 revenue grew 48.7% to RMB195.9 million and net profit was RMB7.8 million.

Use Of Proceeds

Application	HK$ in millions	% of net proceeds
Enhance R&D capabilities to strengthen core technologies and sensor product R&D	400.0	65.0
Enhance manufacturing capabilities	153.8	25.0
Working capital and general corporate purposes	61.5	10.0
Total	**615.4**	**100.0**

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